

# Plastics/Chemicals



*Eastman*

## Our Plastics/Chemicals Cluster

**EASTMAN**



**BAE SYSTEMS**

- 18,832 people in our labor shed are employed in advanced materials
- Eastman's World Headquarters is located in Sullivan County employing more than 7,000 people.
- Eastman announced a \$1.6 billion investment in their Sullivan County facility creating 350 more jobs in 2013.
- Domtar Corporation makes high end sheet rolled paper in Sullivan County.
- BAE has an explosives manufacturing plant in Sullivan County

- We have an industrial site with rich infrastructure including rail access, Partnership Park 2, which is ideal for a Plastics/Chemical facility.
- We export over \$15 billion of manufactured product per year from our labor shed, the majority of which are in the chemical/plastics industry
- We have more employees in the following sectors than the average US labor shed by the percentages listed:
  - 210 times more in Artificial and Synthetic Fibers and Filaments Manufacturing
  - 46 times more in Explosives Manufacturing
  - 31 times more in Rubber Product Manufacturing for Mechanical Uses
  - 3 times more in Plastic Pipe and Pipe Fitting Manufacturing
  - 2 times more in Urethane and Other Foam Products
  - The University of Tennessee in Knoxville has a Polymer engineering program
- Sullivan County is located in a Foreign Trade Zone
- From 2011-2016 our labor shed had growth in the following areas:
  - 792% growth in Urethane and Other Foam Products
  - 164% growth in Plastic Pipe and Pipe Fitting Manufacturing
  - 35% growth in Explosives Manufacturing
  - 23% growth in Rubber Product Manufacturing for Mechanical Use
  - 8% growth in Artificial and Synthetic Fibers and Filaments Manufacturing

## Who's Here

### Eastman Focus



- Eastman is a global specialty chemical company that produces a broad range of advanced materials, additives and functional products, specialty chemicals, and fibers that are found in products people use every day.
- It provides coatings, adhesives and specialty plastics products, is a major supplier of cellulose acetate fibers, and produces PET polymers for packaging.

### Domtar Focus



- Domtar makes high end sheet-rolled paper in Sullivan County.
- Annual paper production capacity of 414,000 tons.
- Annual pulp production capacity of 282,000 tonnes.
- 1 pulp line and 1 paper machine.

## BAE Focus

**BAE SYSTEMS**

- BAE makes explosives on a 1,200 acre site in Kingsport
- 950 employees

## Our companies include:

- 10 Pharmaceutical Preparation Manufactureres
- 7 Rubber Product Manufacturers for Mechanical Uses
- 5 Artificial and Synthetic Fibers and Filaments Manufacturers
- 4 Polystyrene Foam Product Manufactureres
- 4 Urethane and Other Foam Product Manufacturers
- 3 Plastic Material and Resin Manufacturers
- 3 Plastics Pipe and Pipe Fitting Manufacturers
- 3 Unlaminated Plastics Profile Shape Manufacturers
- 3 Mold Manufacturers
- 3 Basic Inorganic Chemical Manufacturers
- 2 Adhesives Manufacturers
- 2 Explosives Manufacturers
- 2 Custom Compounding of Purchased Resins Manufacturers
- 2 Pesticide and other Agricultural Chemical Manufacturers
- 2 Fertilizer Manufacturers
- 2 Plastic Plumbing Fixture Manufacturers
- 1 Plastic Bottle Manufacturer
- 15 all other plastic product manufacturers

## Additional Information

- Taxes and Business Costs
- Primary and Secondary Education
- Incentives

